



## SCOOP Producing Royalty Interests Garvin and Grady Counties, Oklahoma

RDV Resources, Inc. ("RDV") has retained Meagher Energy Advisors ("MEA") as its exclusive advisor to solicit offers for its overriding royalty interests in the Anadarko Basin. The virtual data room will be available November 23<sup>rd</sup>, 2020 with offers due on December 17<sup>th</sup>, 2020.

*This is the first in a series of strategic divestitures for RDV to be marketed by MEA.*

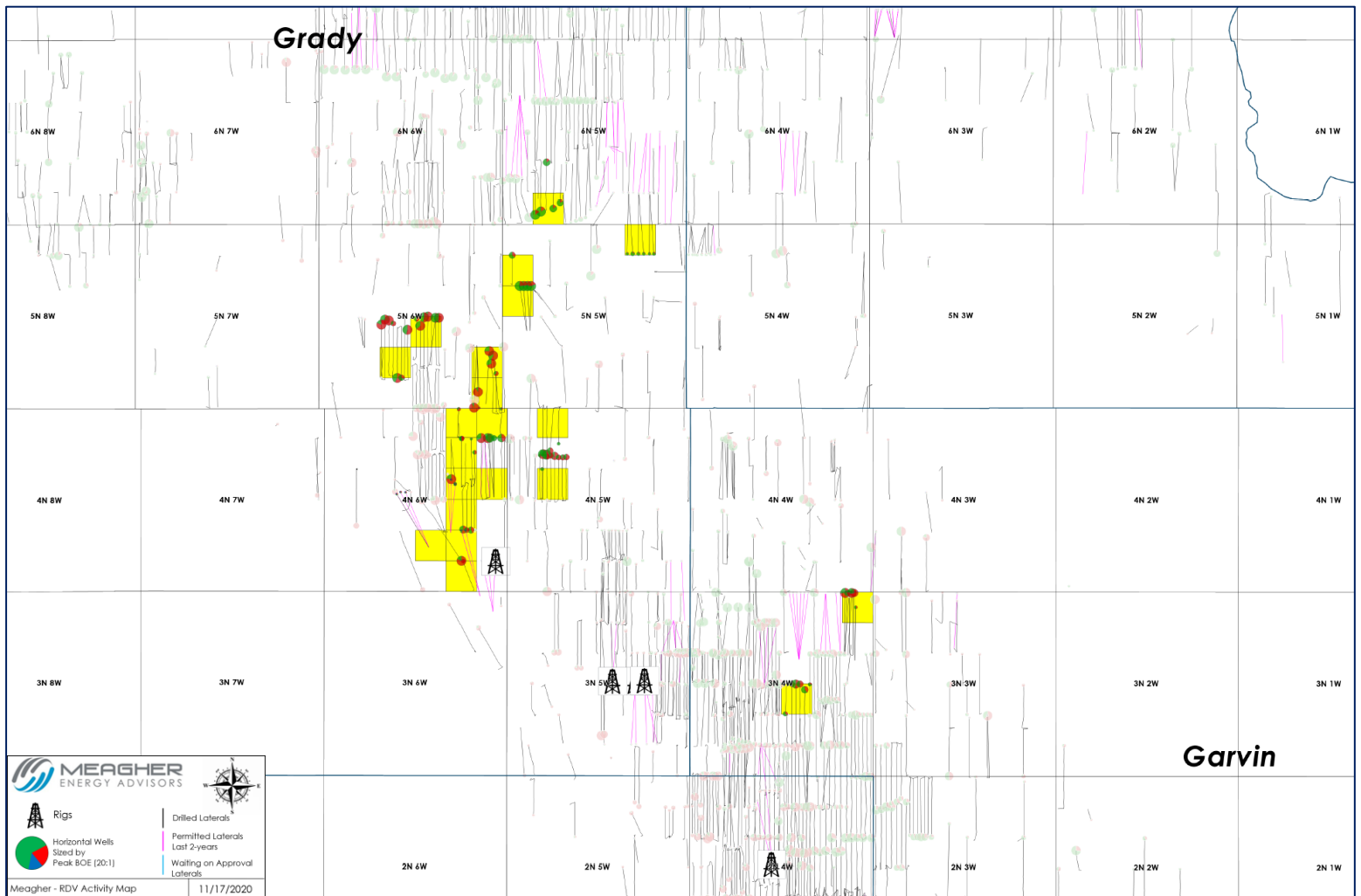
### Highlights

**Producing Royalty Interests in Tier 1 SCOOP Area**

**Undeveloped Locations Providing Upside Opportunity**

**Consistent Cashflow**

- ▲ \$105,000 net cashflow projected for January
- ▲ ~200 Boe/d forecast January net production
- ▲ 6 wells awaiting completion
- ▲ 39 PUD locations identified
- ▲ Interests in 81 producing wells in 21 sections
- ▲ Operators include Casillas, Continental, Gulfport, Marathon and Ovintiv
- ▲ Active area with numerous rigs offsetting acreage



**Teri L. Williams**  
**Chief Operating Officer**  
 Direct 918.630.7456  
[ahugen@meagheradvisors.com](mailto:ahugen@meagheradvisors.com)

**Nicholas H. Asher**  
**VP Business Development**  
 Direct 303.721.9781  
[nasher@meagheradvisors.com](mailto:nasher@meagheradvisors.com)

**Christopher J. McCarthy, P.E.**  
**Executive Vice President**  
 Direct 303.721.0281  
[cmccarthy@meagheradvisors.com](mailto:cmccarthy@meagheradvisors.com)

## Data Room Process

- Executed Confidentiality Agreements should be returned to Nick Asher at [nasher@meagheradvisors.com](mailto:nasher@meagheradvisors.com).
- Access will be granted to the virtual data room and will be available for download at [www.meagheradvisors.com](http://www.meagheradvisors.com)
- Technical questions should be directed to Chris McCarthy at [cmccarthy@meagheradvisors.com](mailto:cmccarthy@meagheradvisors.com)



Effective Date:  
12/01/2020

Bids Due:  
12/17/2020

PSA Execution:  
Q1 2021

Closing:  
Q1 2021

November							December						
Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday	Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
1	2	3	4	5	6	7	29	30	1	2	3	4	5
8	9	10	11	12	13	14	6	7	8	9	10	11	12
15	16	17	18	19	20	21	13	14	15	16	17	18	19
22	23	24	25	26	27	28	20	21	22	23	24	25	26
29	30	1	2	3	4	5	27	28	29	30	31	1	2

**Aaron Hugen, P.E.**  
Engineering Manager  
Direct 303.721.6354 x228  
[ahugen@meagheradvisors.com](mailto:ahugen@meagheradvisors.com)

**Nicholas H. Asher**  
Vice President, Business Development  
Direct 303.721.9781  
[nasher@meagheradvisors.com](mailto:nasher@meagheradvisors.com)

**Christopher J. McCarthy, P.E.**  
Executive Vice President  
Direct 303.721.6354 x224  
[cmccarthy@meagheradvisors.com](mailto:cmccarthy@meagheradvisors.com)

## Forward Looking Statements

The reserves included in this document and related virtual data room package materials ("materials") and any other forward-looking statement are estimates only and should not be construed as exact quantities. No representation or warranty is given as to the reasonableness or achievability of any projection, forecast or other forward-looking statement contained in this document and materials. RDV Resources assumes no responsibility or liability to the materials or any duty to update or revise this presentation or to inform any prospective purchaser(s) of any matter that may affect anything represented in this document or materials. Any projection, forecast, estimate, expectation, target, goal or other forward-looking statement contained in this document and materials may or may not differ from RDV Resources' internal and/or audited financial statements, reserves, or other related documents. In all cases, interested parties should conduct their own investigation and analysis of the properties.

For the purposes of this report, neither a field inspection of the properties has been performed nor has the mechanical operation or condition of the wells and their related facilities been examined. MEA has not investigated any possible environmental liability related to the properties; therefore, these estimates do not include any costs, which may be incurred due to such possible liability. Also, these estimates do not include any salvage value for the lease and well equipment or the cost of abandoning the properties. This is a common practice in industry.

In evaluating the information at MEA's disposal, MEA excluded from consideration all matters as to which legal or environmental, rather than accounting, engineering and geological, interpretation may be controlling. As in all aspects of oil and gas evaluation, there are uncertainties inherent in the interpretation of accounting, engineering and geological data; therefore, the conclusions necessarily represent only informed professional judgments.

The titles to the properties have not been examined by MEA, nor has the actual degree or type of interest owned been independently confirmed. The data used in these estimates were obtained from the company and public information sources and were accepted as accurate. MEA does not own an interest in these properties

This Executive Summary contains certain confidential, proprietary and non-public information regarding RDV Resources and certain of its assets and operations. Accordingly, this Executive Summary and materials shall be maintained in confidence, and shall not be disclosed to any person or entity or reproduced or otherwise disseminated, in whole or in part, except (i) to your officers, directors, employees, agents and third-party advisors who reasonably have a need to see the materials and who have been informed of, or otherwise made aware of, the confidential and non-public nature of the materials or (ii) with the prior and express, written consent of the RDV Resources or MEA.